

Roll No.

67851

LL.M. 4th Semester

Examination – November, 2017

**LAW OF CORPORATE FINANCE & THE S.E.B.I.
ACT, 1992**

Paper : M-18 (G-II)

Time : Three Hours] [Maximum Marks : 80

Before answering the questions, candidates should ensure that they have been supplied the correct and complete question paper. No complaint in this regard, will be entertained after examination.

Note : Students are required to give their answer only in English Language. Otherwise answer-book will not be evaluated and counted as zero marks.

Note : Attempt all the eight questions from Section – A of 3 marks each any four from Section – B of 14 marks each.

SECTION – A

- 1. (a) Insider Trading 3
- (b) Solvency 3
- (c) Commercial Paper 3
- (d) National Stock Exchange 3
- (e) Underwriter 3

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- (f) Working Capital 3
- (g) Special Purpose Vehicle 3
- (h) Dividend Declared 3

SECTION – B

- 2. Discuss in detail the functioning of Debenture trustees. 14
- 3. Under what circumstances and by what means a company can borrow money ? 14
- 4. How are Financial Market and Financial Services Regulated in India ? In this context critically examine the role of S.E.B.I. 14
- 5. State the Benefits of Credit Rating to the companies and Investors. 14
- 6. How can be appointed as an Asset Management Company ? What are the obligations of AMC ? 14
- 7. Discuss in detail the important steps in merger and Amalgamation Transactions. 14
- 8. Define the term Debenture. What are the different kinds of debentures issued by the Indian Corporate ? 14
- 9. Discuss in detail various types of Preferential Shares. 14

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