

67866

U. M. 3rd Semester (CBCS Scheme) Examination,

November-2018

LAW OF CORPORATE FINANCE AND SEBI ACT-1992

Paper-17LA-M343B1

Time allowed : 3 hours]

[Maximum marks : 80

Students are required to give their answer only in English language. Otherwise answer book will not be evaluated and counted as zero marks.

Note : Attempt all questions in Section-A and four questions from Section-B. Each question in Section-A carries 3 marks and each question in Section-B carries 14 marks.

1. (a) Factoring

8×3

(b) Commercial Paper

(c) Certificate of Deposit

(d) Corporate Governance

(e) Corporate Disaster

(f) Open Ended Scheme

(g) Securities

(h) A.D.R.

Section-B

2. What are the objectives of Corporate Finance in present scenario ?

14

67866-P-2-Q-9(18)

[P.T.O.]

3. How much money should the Corporate Body invest in another Corporate Body? Explain the various provisions in this regard. 14
4. Explain the role of capital market in economic development of a country.
5. Discuss the role of debentures as a source of long term finance. 14
6. Explain the role of S.E.B.I in framing the policies for the Financial Market. 14
7. "Working capital must be adequate, but at the same time not excessive". Comment. 14
8. ABC Ltd, a listed company, wants to increase its paid-up capital through private placement basis. Before placing the proposal to the Board of directors for formal approval, the managing director of the company would like to understand the legal provisions pertaining to the following issues :
 - (a) Restrictions on the Quantum of Pref. allotment
 - (b) Criteria for pricing of the proposed issues. 14
9. What are the conditions that are required to be complied with by a public company before allotment of shares? 14