

Roll No. : .....

**57736**

**BBA (II) 4<sup>th</sup> Semester (N. S.) 2014-17**

**Examination – July, 2021**

**INVESTMENT BANKING**

**Paper : BBA-II-N-406**

**Time : Three hours ] [ Maximum Marks : 80**  
*Before answering the questions, candidates should ensure that they have been supplied the correct and complete question paper. No complaint in this regard, will be entertained after examination.*

**Note :** Section A contains *eight* short answer type questions of *two* marks each. All the questions are *compulsory*. Section B attempt *four* questions in all, selecting *one* question from each unit. All questions carry equal marks.

**SECTION – A**

1. Write short notes on the following :

- (a) Technical analysis
- (b) Project management
- (c) Risk
- (d) Mutual fund

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**P. T. O.**

- (e) ADR
- (f) Documentation
- (g) Credit rating
- (h) Underwriting

**SECTION – B**

**UNIT – I**

- 2. Explain the term investment banking. What are the different functions of Investment banking.
- 3. What are investment banks ? What is the regulatory role of investment banks ?

**UNIT – II**

- 4. What is Venture capital ? Explain the process of venture financing. <https://www.mdustudy.com>
- 5. Explain the term funds. What are the SEBI guidelines for investing in Mutual funds ?

**UNIT – III**

- 6. What are customized instruments ? How to do pricing instruments and explain the implications for overpricing and under pricing.

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7. Explain the role of merger and other intermediaries in investment banking.

**UNIT - IV**

8. What is IPO ? Explain the norms for IPO in the market.
9. What are Bonds ? Explain the Bond issue procedure in detail.